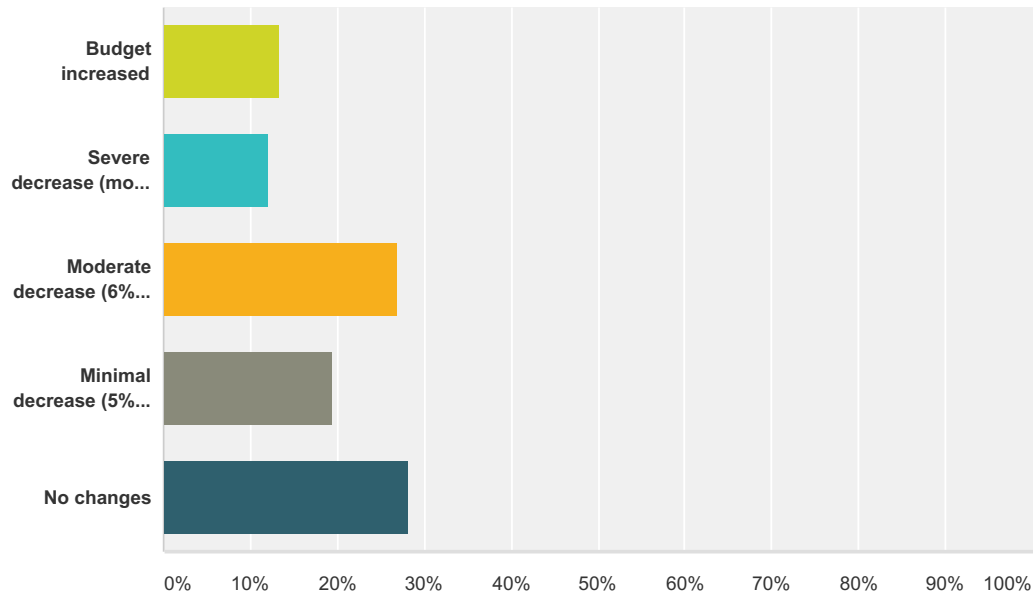


Q1 How would you rate the impact of the current economic conditions on your 2015 Fire Department Budget?

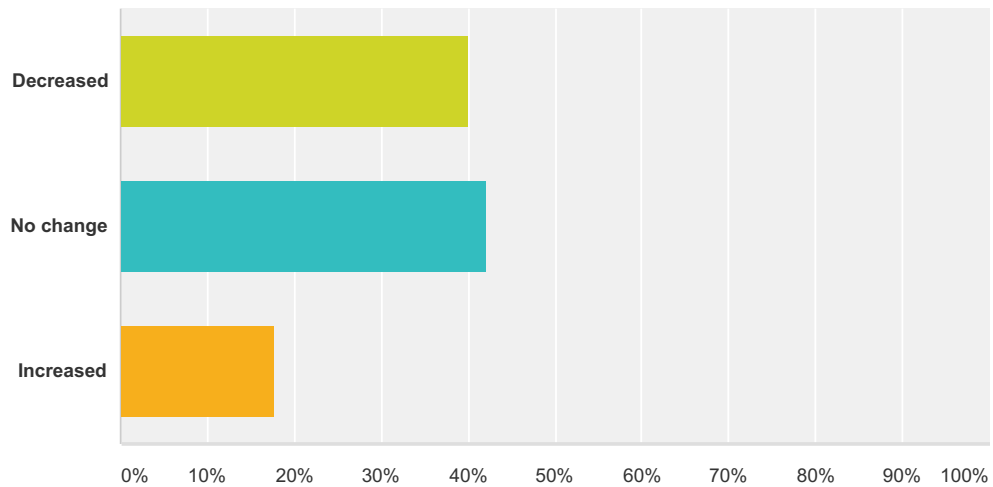
Answered: 2,119 Skipped: 0



Answer Choices	Responses	
Budget increased	13.36%	283
Severe decrease (more than 15%)	12.18%	258
Moderate decrease (6% to 15%)	26.85%	569
Minimal decrease (5% or less)	19.49%	413
No changes	28.13%	596
Total		2,119

Q2 How has your 2015 equipment budget changed compared to 2014?

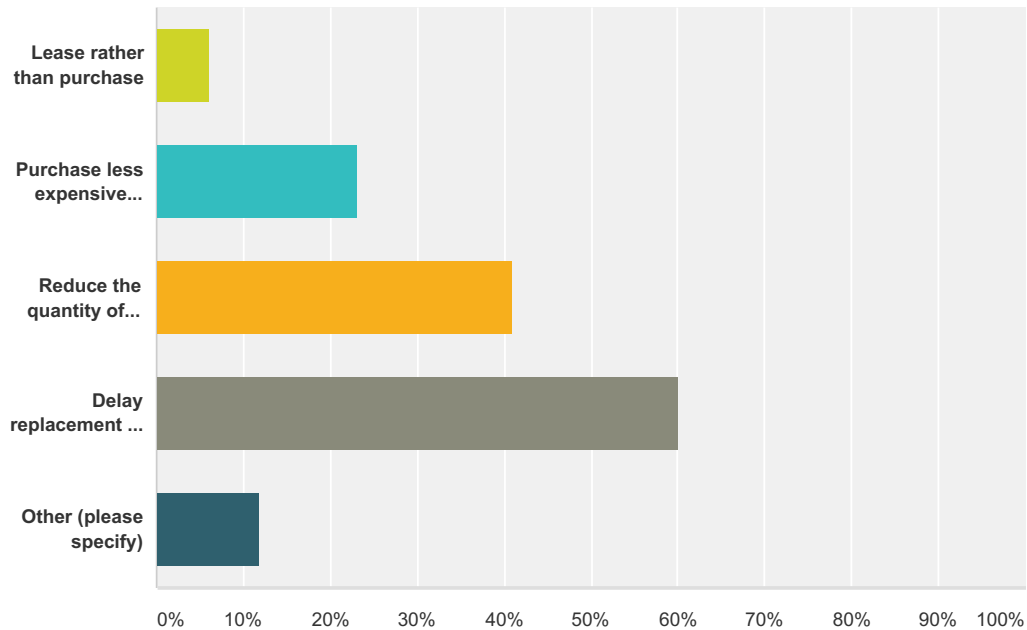
Answered: 2,119 Skipped: 0



Answer Choices	Responses	
Decreased	40.07%	849
No change	42.24%	895
Increased	17.70%	375
Total		2,119

Q3 What actions will your agency take to maximize your 2015 budget purchasing capabilities? (Select all that apply.)

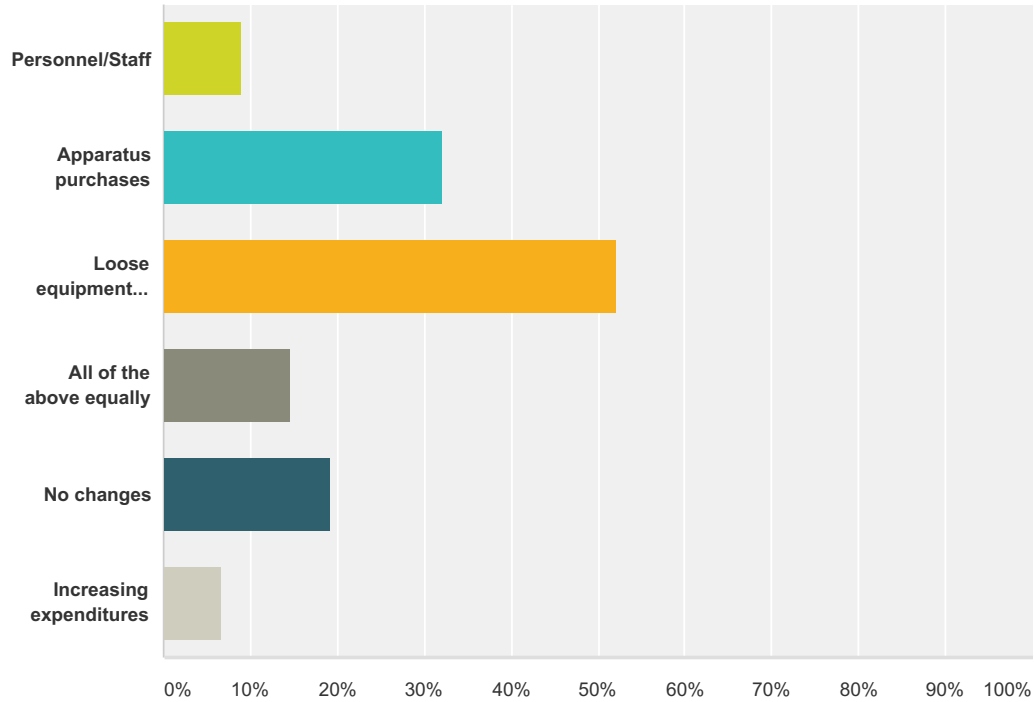
Answered: 2,119 Skipped: 0



Answer Choices	Responses
Lease rather than purchase	5.99% 127
Purchase less expensive alternative products	23.27% 493
Reduce the quantity of items purchased	40.87% 866
Delay replacement of equipment	60.22% 1,276
Other (please specify)	11.99% 254
Total Respondents: 2,119	

**Q4 Which of the following have you
reduced or modified as a result of 2015
budget constraints?(Select all that apply.)**

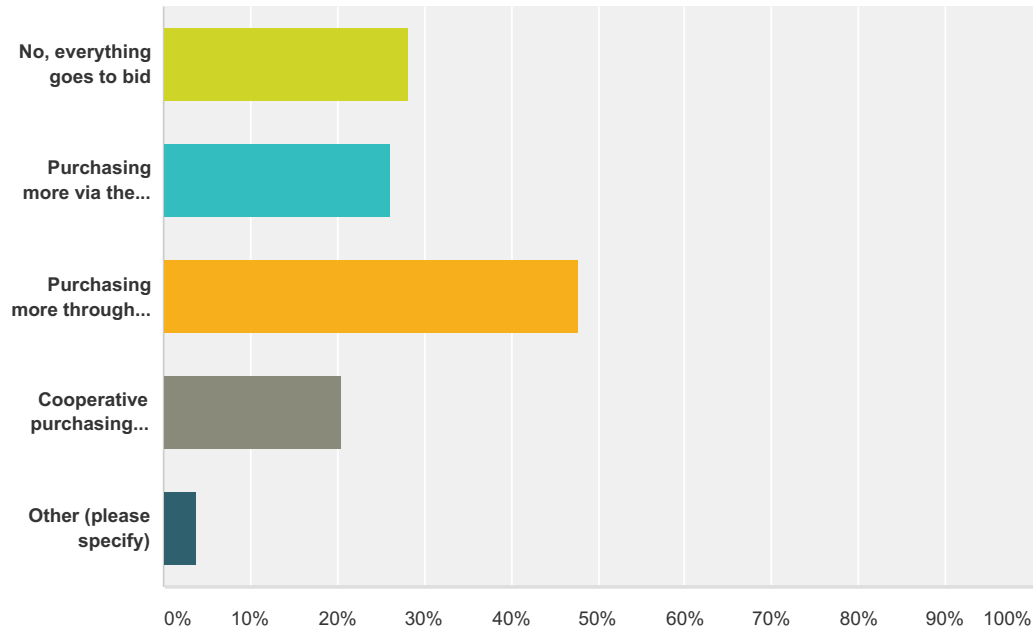
Answered: 2,119 Skipped: 0



Answer Choices	Responses
Personnel/Staff	9.06% 192
Apparatus purchases	32.14% 681
Loose equipment purchases	52.29% 1,108
All of the above equally	14.68% 311
No changes	19.30% 409
Increasing expenditures	6.75% 143
Total Respondents: 2,119	

Q5 Has the economy and the evolution of the fire equipment marketplace changed the way you purchase equipment? (Select all that apply.)

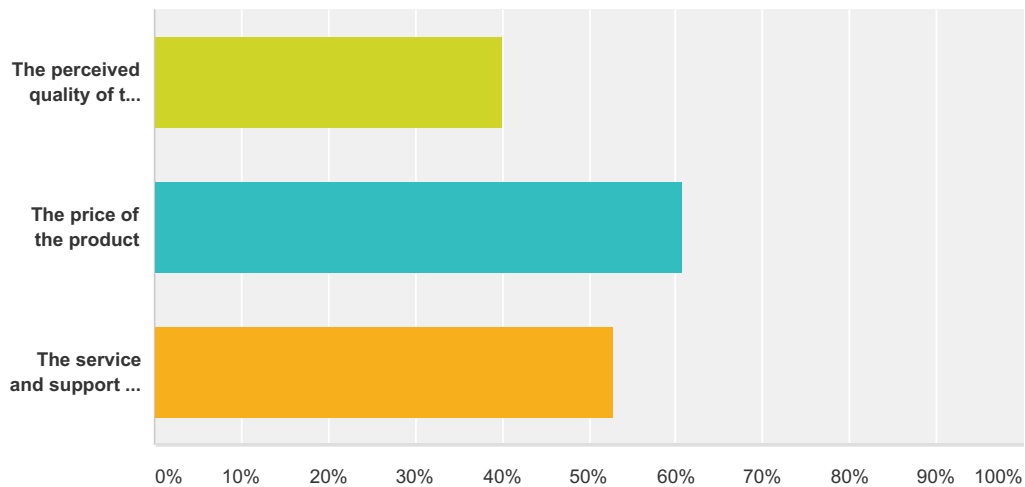
Answered: 2,119 Skipped: 0



Answer Choices	Responses
No, everything goes to bid	28.27% 599
Purchasing more via the Internet	26.05% 552
Purchasing more through distributor sales personnel to take advantage of value added services	47.90% 1,015
Cooperative purchasing agreements	20.39% 432
Other (please specify)	3.68% 78
Total Respondents: 2,119	

Q6 When financial constraints hamper your 2015 budget, which of the following offer the most value when purchasing equipment? (Select all that apply.)

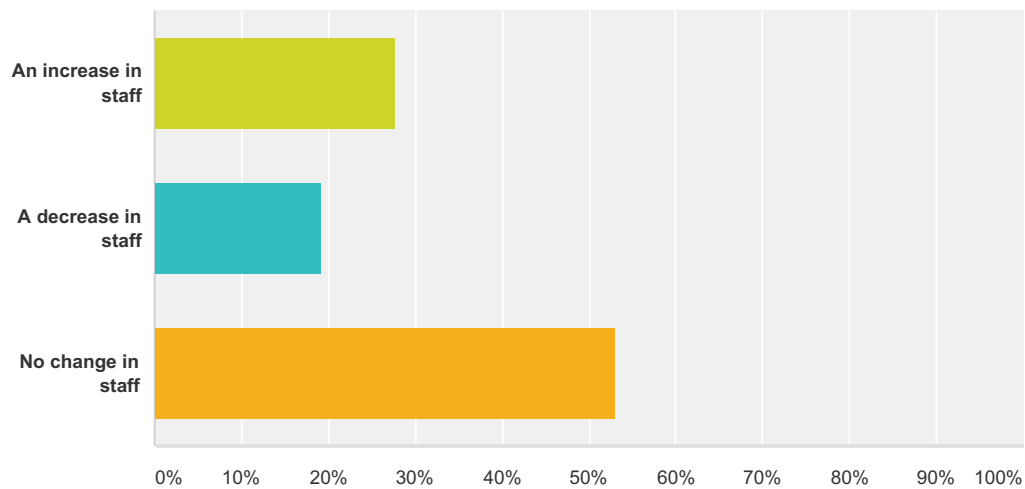
Answered: 2,119 Skipped: 0



Answer Choices	Responses	
The perceived quality of the product	40.02%	848
The price of the product	60.74%	1,287
The service and support of the product	52.90%	1,121
Total Respondents: 2,119		

Q7 For 2015, the results of your recruitment and retention efforts are expected to see..

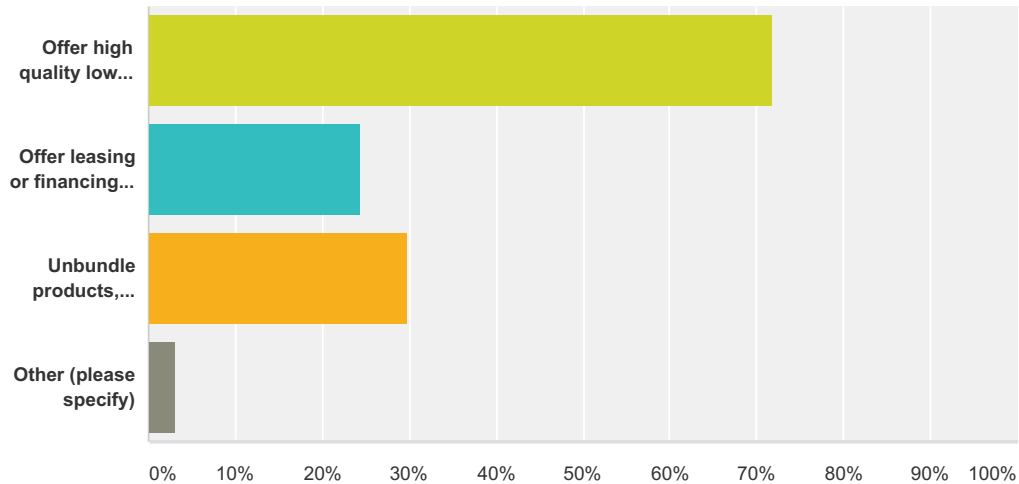
Answered: 2,119 Skipped: 0



Answer Choices	Responses	
An increase in staff	27.70%	587
A decrease in staff	19.25%	408
No change in staff	53.04%	1,124
Total		2,119

Q8 If 2015-2016 budgets are limiting your purchasing capabilities, what actions would you appreciate from equipment manufacturers? (Select all that apply.)

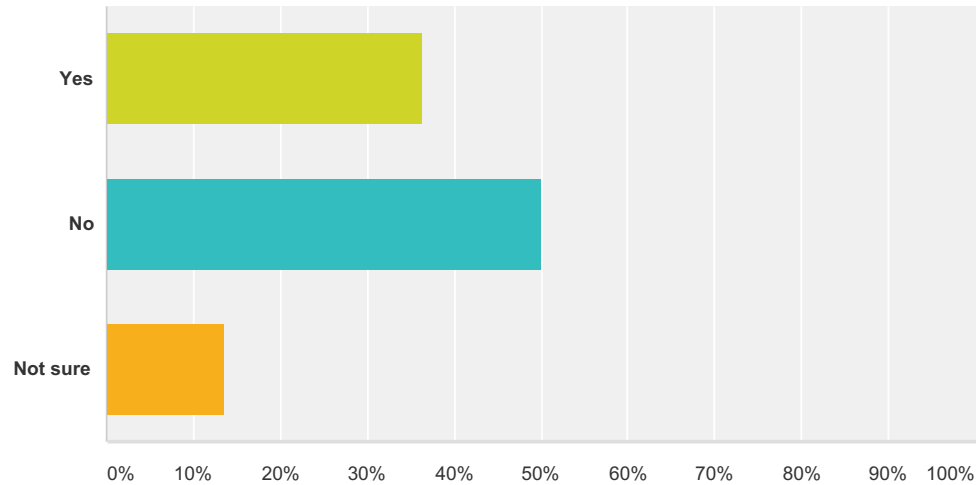
Answered: 2,119 Skipped: 0



Answer Choices	Responses	
Offer high quality low cost alternatives to existing products	71.87%	1,523
Offer leasing or financing options	24.35%	516
Unbundle products, warranties, or service to save money	29.78%	631
Other (please specify)	3.11%	66
Total Respondents: 2,119		

Q9 Do you consider your department capabilities, both equipment and staff, adequate for the emergency response challenges you expect to face within the next 5 years?

Answered: 1,796 Skipped: 323

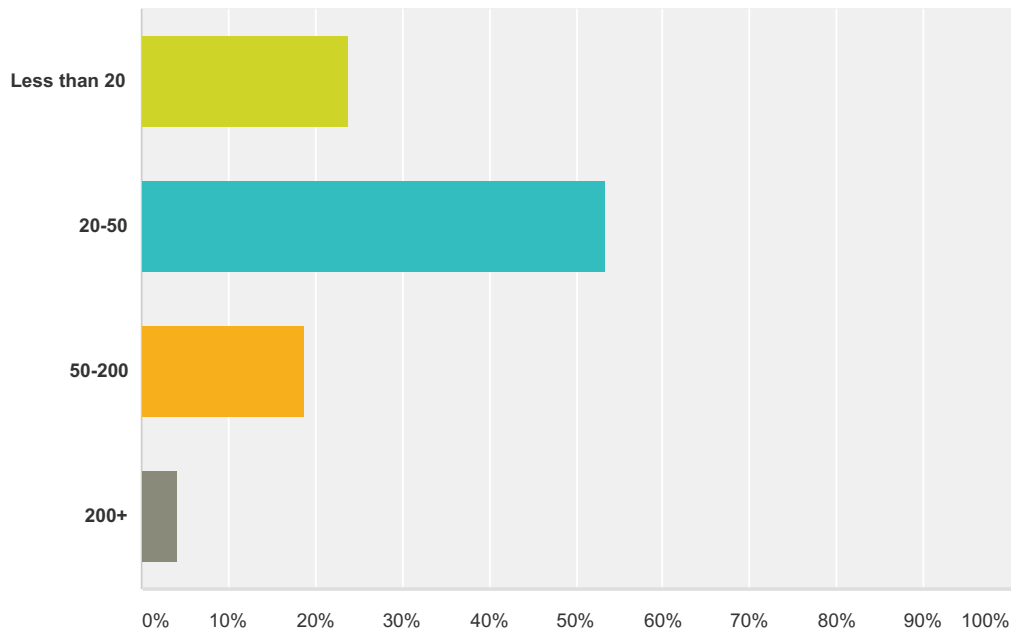


Answer Choices	Responses	
Yes	36.36%	653
No	50.17%	901
Not sure	13.47%	242
Total		1,796

2015 FEMSA/FAMA 12th ANNUAL
STATE OF THE FIRE SERVICE SURVEY ON THE ECONOMY

Q10 How many personnel are in your department?

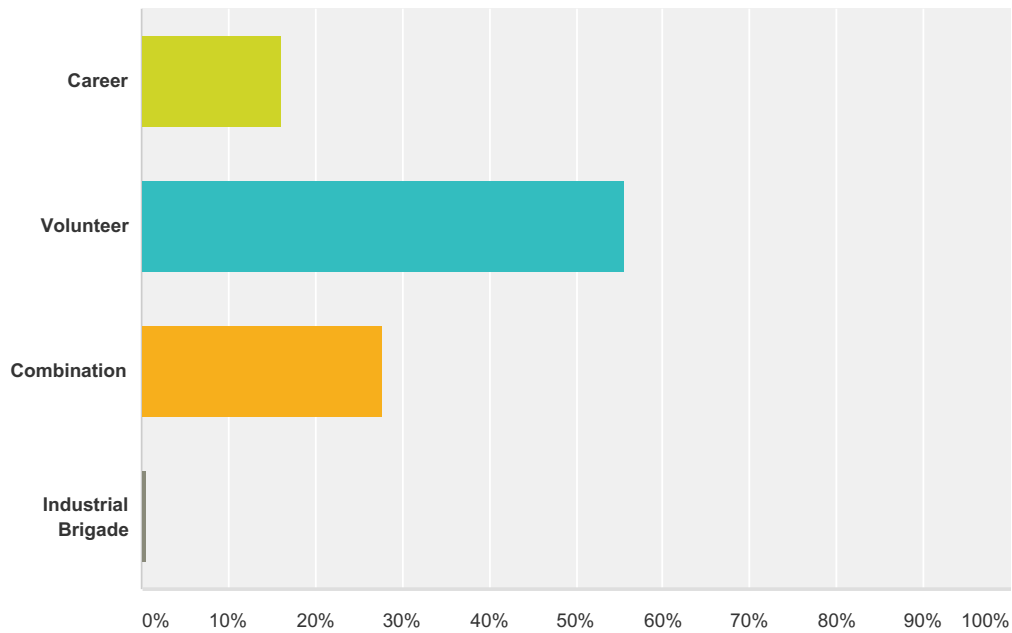
Answered: 1,796 Skipped: 323



Answer Choices	Responses	
Less than 20	23.72%	426
20-50	53.34%	958
50-200	18.71%	336
200+	4.23%	76
Total		1,796

Q11 What is your department makeup?

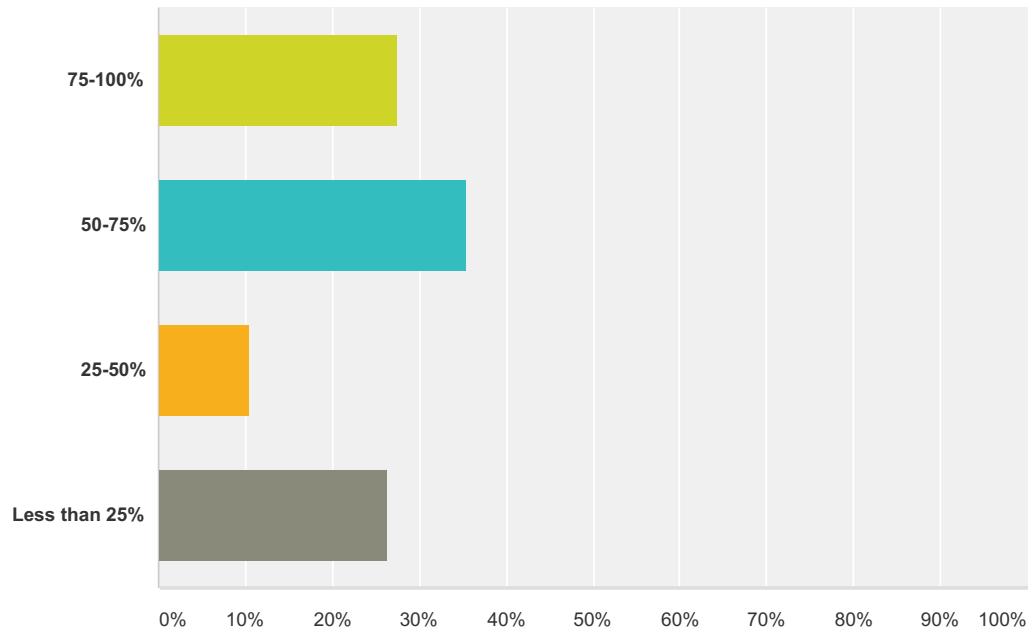
Answered: 1,796 Skipped: 323



Answer Choices	Responses	
Career	16.04%	288
Volunteer	55.51%	997
Combination	27.84%	500
Industrial Brigade	0.61%	11
Total		1,796

Q12 What percentage of your organization's responses involve pre-hospital medical assistance?

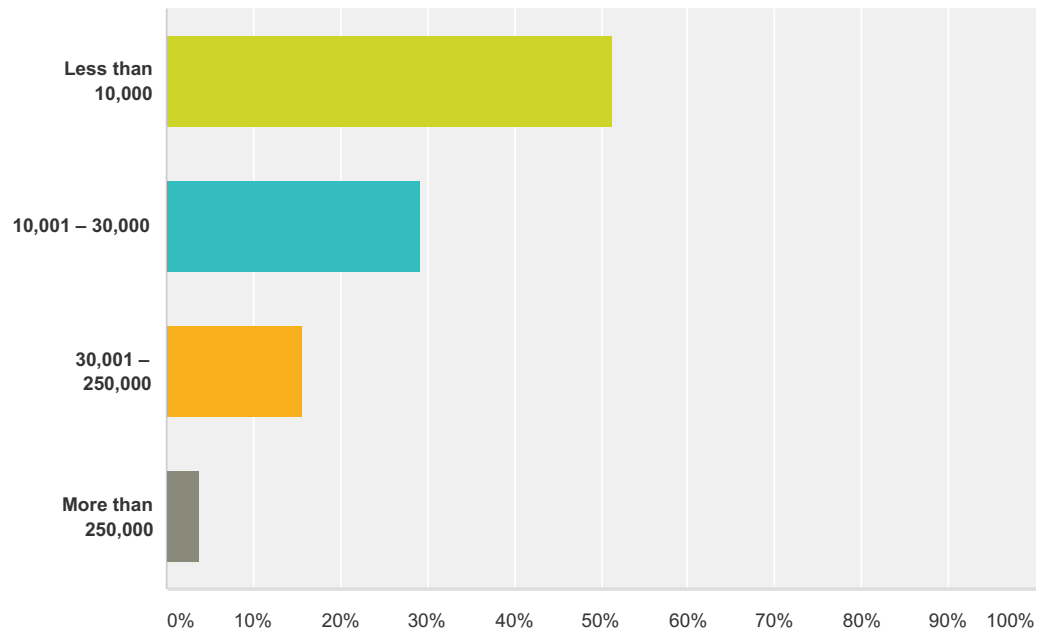
Answered: 1,796 Skipped: 323



Answer Choices	Responses	
75-100%	27.62%	496
50-75%	35.58%	639
25-50%	10.52%	189
Less than 25%	26.28%	472
Total		1,796

Q13 What is the size of population served by your organization?

Answered: 1,796 Skipped: 323

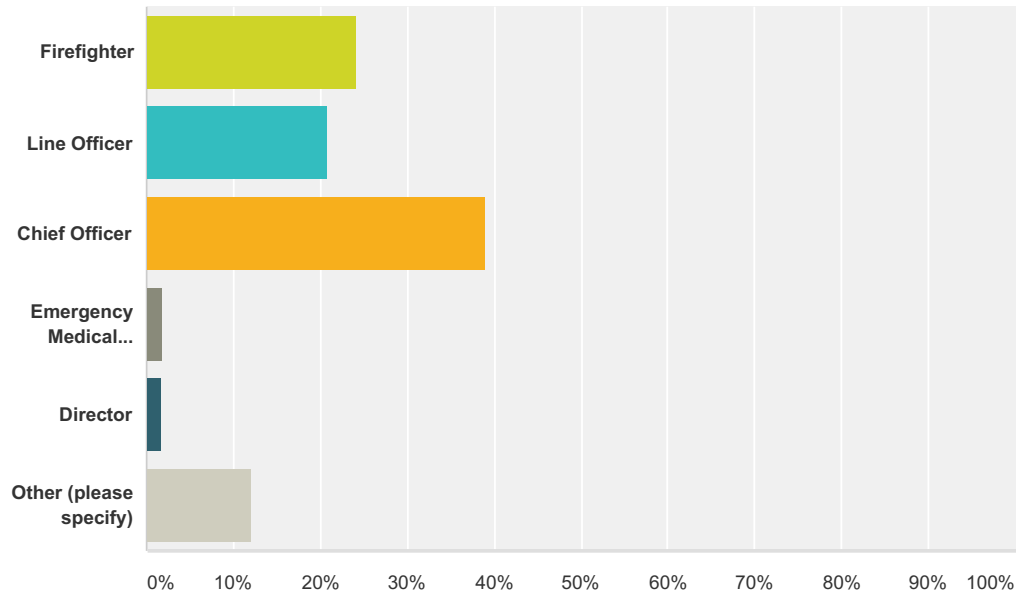


Answer Choices	Responses	
Less than 10,000	51.28%	921
10,001 – 30,000	29.23%	525
30,001 – 250,000	15.76%	283
More than 250,000	3.73%	67
Total		1,796

2015 FEMSA/FAMA 12th ANNUAL
STATE OF THE FIRE SERVICE SURVEY ON THE ECONOMY

Q14 What is your rank?

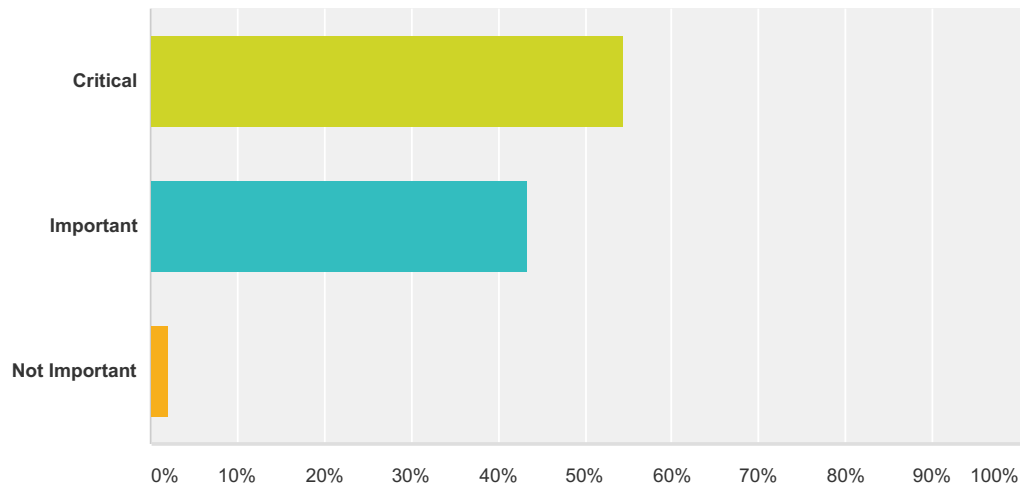
Answered: 1,796 Skipped: 323



Answer Choices	Responses	
Firefighter	24.16%	434
Line Officer	20.94%	376
Chief Officer	39.03%	701
Emergency Medical Provider	1.95%	35
Director	1.73%	31
Other (please specify)	12.19%	219
Total		1,796

Q15 How would you rate the importance of your staff recruitment and retention efforts?

Answered: 1,796 Skipped: 323



Answer Choices	Responses	
Critical	54.45%	978
Important	43.49%	781
Not Important	2.06%	37
Total		1,796

Q16 To enter your department in a drawing for \$5000 in equipment or merchandise from any FEMSA/FAMA member company, please complete the contact information below. Enter only once per email address. Multiple entries per email address will be discarded.

Answered: 1,796 Skipped: 323

Answer Choices	Responses	
YOUR NAME (first, last)	99.94%	1,795
Position/Rank	98.50%	1,769
Email address	98.50%	1,769
DEPARTMENT NAME	96.88%	1,740
Address (line 1)	97.44%	1,750
Address (line 2)	13.42%	241
City	98.50%	1,769
State/Territory/Province	98.39%	1,767
ZIP/Postal code	98.27%	1,765
Phone number	93.32%	1,676